



USDA TURKEY MARKET NEWS REPORT

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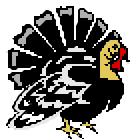
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. Offerings are short to barely adequate. Bulk parts and meats trading was slow to moderate to start the week. Offerings are light and held with confidence. Demand ranged from light to good.

EXPORT MARKET HIGHLIGHTS

Trading centered on small volumes of tom drums, tails and thigh meat, balance slow. Demand was mixed. Supplies are light.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	78-84
FROZEN TURKEYS Y TOMS 28# & UP	79-85
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	78-90
FROZEN TURKEYS Y TOMS 14-24#	78-83
FROZEN TURKEYS Y TOMS 24-28#	78-84

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	78-85	-	-	-
CENTRAL REGION 4/	76-84	-	-	-
WESTERN REGION 5/	78-86	78	78.00	120
16-24 LB TOMS				
EASTERN REGION	78-81	-	-	-
CENTRAL REGION 4/	77-80	-	-	-
WESTERN REGION	78-80	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 OCTOBER 2005.

The market tone on tom drums was steady to barely steady, tom 2-joint wings mostly steady, tom necks and full-cut wings steady to firm. Demand light to moderate. Offerings of tom drums adequate to fully adequate, tom 2-joint wings mixed, tom necks and full-cut wings light and spotty. Trading centered on a moderate volume of open priced fresh tom drums for export for October-November export shipments, balance slow. Fresh scapula traded at 123 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	112.00	216
BREASTS, 4-8 LBS GRADE A--FRESH 2/	148.00		148.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/		R	108.00	40
DRUMSTICKS, TOM		F	47.67	120
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	42.00	40
WINGS, FULL-CUT, TOM	43.00		43.00	40
WINGS, FULL-CUT, HEN		R	39.00	40
WINGS, V-TYPE, TOM		F	46.00	78
WINGS, V-TYPE, HEN		R	117.00	80
NECKS, TOM		F	41.00	60
NECKS, HEN		M	35.00	20
BREASTS, B/S, TOM 3/		F	245.00	40
BREASTS, B/S, TOM--FRESH 3/		F	289.17	240
THIGH MEAT		R	96.33	48
THIGH MEAT--FRESH	93.00		93.00	40
BREAST TRIM MEAT	165.00		165.00	40
SCAPULA MEAT		R	111.00	4
TENDERLOINS				
DESTRAPPED TENDERS		F	221.50	80
DESTRAPPED TENDERS--FRESH		F	233.51	68
WING MEAT WITH SKIN		F	68.00	40
MECHANICALLY SEPARATED 4/		F	24.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	26.00	87
EXPORT TRADING				
DRUMSTICKS, TOMS	45.00		45.00	40
WINGS FULL-CUT - TOMS		W	36.26	316
WINGS, V-TYPE, TOM		F	41.50	624
TAILS	31.00		31.00	40
MECHANICALLY SEPARATED 4/		F	23.07	184
THIGH MEAT - FROZEN	94.00		94.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.